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University of Oklahoma Archives
Record Group 13: University of Oklahoma Foundation

Overview of Series in Record Group 13

13/00: General

13/01: *Sooner Magazine*

University Archives Record Group 13/00
University of Oklahoma Foundation: General

Location: 12929

Box 1

Legal Documents, 1940-1983

- 1 University of Oklahoma Foundation Declaration of Trust, 1948-1949.
- 1A Declaration of Trust establishing the Board of Trustees, July 1, 1945.
- 2 "Regulations of the University of Oklahoma Foundation," circa April 1959.
- 3 Articles of Incorporation, November 20, 1940.
- 4 Articles of Incorporation, 1955.
- 5 By-Laws of the University of Oklahoma Foundation, 1983.

Descriptive and Promotional Literature, 1945-1977

- 6 "Opportunity," the University of Oklahoma Plan for Excellence, University of Oklahoma Foundation, undated.
- 7 "Statement of the Case," the University of Oklahoma Plan for Excellence, 1963.
- 8 "You and the University of Oklahoma," the Margin of Excellence, University of Oklahoma Foundation, undated.
- 9 "A Special Report for the University of Oklahoma concerning 'The Plan for Excellence,'" prepared by the John Price Jones Company, March 1962.
- 10 "Report for the National Council," Plan for Excellence, June 1963.
- 11 "For the Leaders of the O.U. Plan for Excellence," undated.

- 12 "In Our Time," undated.
- 13 "Because They Cared: A Chronicle of Private Support at the University of Oklahoma," 1977.
- 14 "University of Oklahoma at the Crossroads," undated.
- 15 "A Development Program for Basic Research at the University of Oklahoma," February 1957.
- 16 "Foundation Issue for Alumni," University of Oklahoma Bulletin, New Series no. 935, November 15, 1945.
- 17 Roll of Honor, 1949-50.
- 18 "Report of Achievement" for the Alumni Development Fund and the University of Oklahoma Foundation, Honor Roll Fund Donors for 1955.
- 19 "What's in a Name?" A flip chart non-presentation by J. Herbert Holloman, circa 1970.
- 20 "The Gift of Quality," undated.

Location: 12929

Box 2: Financial Records and Funding Campaign Materials, 1955-2000

Folder:

1. Examination and audit report of the books of account and record of the University of Oklahoma Foundation, Inc. for a 6-month period ended June 30, 1962.
2. University of Oklahoma Foundation, Inc., Balance Sheet, September 30, 1962.
3. University of Oklahoma Foundation, Inc., Balance Sheet, December 31, 1963.
4. University of Oklahoma Foundation, Inc., Balance Sheet, June 30, 1964.
5. University of Oklahoma Foundation, Inc., Quarterly Valuation and Review of Investment Holdings, October 3, 1962.

University of Oklahoma Foundation, Inc., Quarterly Valuation and Review of Investment Holdings, September 27, 1963.

University of Oklahoma Foundation, Inc., Quarterly Valuation and Review of Investment Holdings, April 3, 1964.
6. "Statement of the Case: The University of Oklahoma Plan for Excellence," January 15, 1963 (2 copies).

7. "The Plan for Excellence: A Progress Report," 1966.
8. "Statement of the Case: The University of Oklahoma Plan for Excellence," circa 1966.
9. University of Oklahoma Foundation, Inc., Fourth Quarter and Annual Report, 1967-1968.
Medical Center Research & Development Office, University of Oklahoma Foundation, Inc., Annual Report, June 30, 1968.
10. University of Oklahoma Foundation, Inc., Annual Report, 1972-73.
11. University of Oklahoma Foundation, Inc., Annual Report, 1978-1979.
12. "The University of Oklahoma Reach for Excellence Campaign, 1995-2000: A Report to Donors," 2000 (2 copies).
13. Awards and Scholarship Information, 1955-1987.
14. Private Donation Request Pamphlets and Circulars, circa 1950s-1980s.
15. "Campus Campaign '92: A Partnership in Progress," 1992.
16. "The Centennial Campaign: Time for Greatness," 1990.
17. Miscellaneous pamphlets and programs, circa 1958-1982.

Location: 12919

Box 3: Financial Records, 1968-1970

1. Annual Report, 1968-69
2. Annual Report, 1969-70
3. Audit Reports:
Medical Center Research and Development Office; ending June 30, 1970
University of Oklahoma Foundation Authority; ending June 31, 1970
4. Reports on Examination of Financial Statements; Year ended June 30, 1970
5. Report for Quarter ended Sept. 30, 1970
6. Report, Investment Advisory Account, Oct. 15, 1970

Location: 12795

Box 4: Correspondence and Reports, 1938-1945

Folder:

1. "Shelley Tracy Papers," 1940-1942
Correspondence regarding the formation of the University of Oklahoma Foundation and a trip by Mr. Tracy from New York to Oklahoma, 1940-1942. Includes a copy of the By-Laws and Articles of Incorporation.
2. "University of Oklahoma Foundation," 1940-1945
Records of Shelley Tracy and Roscoe Cate regarding endowments for the newly-formed University of Oklahoma Foundation, 1940-1945. Also includes "A Report on the Research Activities of the College of Engineering, University of Oklahoma, 1941."
3. "University of Oklahoma Foundation Attorney's Correspondence," 1938-1940
Correspondence between the Office of the President (primarily M.L. Wardell, assistant to the president) and various attorneys, including John Rogers, Raymond A. Tolbert, George A. Meacham, Don Emery, and V.E. McInnis, regarding the Articles of Incorporation for the University of Oklahoma Foundation, 1938-1940.
4. Plan for Excellence Materials, 1960s
"University of Oklahoma Plan for Excellence: Prospects for City Committee," undated.
"University of Oklahoma Plan for Excellence: Campaign Plan for Oklahoma City," 1964.
5. Plan for Excellence Materials, 1960s
"Prospective Excellence Fund Donors List," undated.
"Plan for Excellence: National Council Meeting, November 8-9, 1963."
6. Binder of Plan for Excellence materials, circa 1960s.

Location: 12824

Box 5: "Priority: A Report to the Benefactors of the University of Oklahoma," 1977-2017

Folder:

1. "Priority," Vol. 3, 1977-1978
Vol. 3, No. 2, October 1977
Vol. 3, No. 5, February 1978
Vol. 3, No. 6, March 1978
Vol. 3, No. 9, July-August 1978
2. "Priority," Vol. 4, 1979
Vol. 4, No. 5, April 1979
Vol. 4, No. 6, May-June 1979
3. "Priority," Vol. 5, 1979-1980
Vol. 5, No. 2, November-December 1979
Vol. 5, No. 3, January-February 1980
Vol. 5, No. 5, May-June, 1980
4. "Priority," Vol. 6, 1981
Vol. 6, No. 1, January 1981 (2 copies)

- Vol. 6, No. 2, Spring 1981 (2 copies)
5. "Priority," Vol. 7, 1981-1982
Vol. 7, No. 1, Fall 1981 (2 copies)
Vol. 7, No. 2, Winter 1981 (2 copies)
Vol. 7, No. 3, Spring 1982 (2 copies)
Vol. 7, No. 4, Summer 1982 (2 copies)
Vol. 7, No. 5, Fall 1982
Vol. 7, No. 6, Winter 1982 (2 copies)
 6. "Priority," Vol. 8, 1983
Vol. 8, No. 3, Spring 1983 (2 copies)
Vol. 8, No. 4, Summer 1983
 7. "Priority," Vol. 9, 1983-1984
Vol. 9, No. 1, Fall 1983
Vol. 9, No. 2, Winter 1984 (2 copies)
 8. "Priority," Vol. 10, 1985
Vol. 10, No. 2, Winter 1985
 9. "Priority," Vol. 11, 1985-1986
Vol. 11, No. 1, Fall 1985
Vol. 11, No. 2, Winter 1986
Vol. 11, No. 3, Spring 1986
 10. "Priority," Vol. 12, 1986-1987
Vol. 12, No. 1, Fall 1986
Vol. 12, No. 3, Spring 1987
 11. "Priority," Vol. 13, 1987-1988
Vol. 13, No. 1, Fall 1987
Vol. 13, No. 2, Spring 1988
 12. "Priority," Vol. 14, 1988-1989
Vol. 14, No. 1, Fall 1988
Vol. 14, No. 3, Spring 1989
 13. "Priority," Vol. 16, 1990-1991
Vol. 16, No. 1, Fall 1990
Vol. 16, No. 2, Winter 1991
Vol. 16, No. 3, Summer 1991
 14. "Priority," Vol. 24, 1988
Vol. 24, No. 1, Fall 1998

15. "Priority," Vol. 30-33, 2007-2009
Vol. 30, No. 4 Spring 2007
Vol. 32, No. 1 Fall 2008
Vol. 33, No. 1, Fall 2009
Vol. 33, No. 2, Winter 2009

16. "Priority," Vol. 39-40, 2017-2018
Vol. 39, No. 1, Spring 2017
Vol. 39, No. 4, Winter 2018
Vol. 40, No. 1, Spring 2018
Vol. 40, No. 2, Summer 2018
Vol. 40, No. 3, Fall 2018

University Archives Record Group 13/01
University of Oklahoma Foundation: *Sooner Magazine*

***For *Sooner Magazine* issues published prior to 1980, see University Archives Record Group 12: Alumni Association**

Location: 12970

Box 1: *Sooner Magazine*, New Series (Unbound), 1981-1986

1. Vol. 1, no. 1, Spring 1981
2. Vol. 1, no. 2, Summer 1981
3. Vol. 2, no. 1, Fall 1981
4. Vol. 2, no. 2, Winter 1982
5. Vol. 2, no. 3, Spring 1982
6. Vol. 3, no. 1, Fall 1982
7. Vol. 3, no. 2, Winter 1982
8. Vol. 3, no. 3, Spring 1982
9. Vol. 3, no. 4, Summer 1983
10. Vol. 4, no. 1, Fall 1983
11. Vol. 4, no. 2, Winter 1984
12. Vol. 4, no. 3, Spring 1984
13. Vol. 4, no. 4, Summer 1984
14. Vol. 5, no. 1, Fall 1984
15. Vol. 5, no. 2, Winter 1985
16. Vol. 5, no. 3, Spring 1985
17. Vol. 5, no. 4, Summer 1985
18. Vol. 6, no. 1, Fall/Winter 1985
19. Vol. 6, no. 2, Spring 1986
20. Vol. 6, no. 3, Summer 1986
21. Vol. 7, no. 1, Fall/Winter 1986
22. Vol. 7, no. 2, Spring 1986

Location: 12970

Box 2: *Sooner Magazine*, New Series (Unbound), 1987-1996

1. Vol. 7, no. 3, Summer 1987
2. Vol. 8, no. 1, Winter 1988
3. Vol. 8, no. 2, Spring 1988
Vol. 8, no. 3, Summer 1988
4. Vol. 9, no. 1, Fall/Winter 1989
5. Vol. 9, no. 2, Spring 1989
6. Vol. 9, no. 3, Summer 1989
7. Vol. 10, no. 1, Fall 1989
Vol. 10, no. 2, Winter 1990
Vol. 10, no. 3, Spring/Summer 1990
8. Vol. 11, no. 1, Fall 1990
Vol. 11, no. 2, Spring 1991
Vol. 11, no. 3, Summer 1991

9. Vol. 12, no. 1, Fall 1991
Vol. 12, no. 2, Winter 1992
Vol. 12, no. 3, Spring/Summer 1992
10. Vol. 13, no. 1, Fall 1992
Vol. 13, no. 2, Winter 1993
Vol. 13, no. 3, Spring 1993
Vol. 13, no. 4, Summer 1993
11. Vol. 14, no. 1, Fall 1993
Vol. 14, no. 3, Spring 1994
Vol. 14, no. 4, Summer 1994
12. Vol. 15, no. 1, Fall 1994
Vol. 15, no. 2, Winter 1995
Vol. 15, no. 3, Spring 1995
Vol. 15, no. 4, Summer 1995
13. Vol. 16, no. 2, Winter 1996
Vol. 16, no. 4, Summer 1996

Location: 12971

Box 3: *Sooner Magazine*, New Series (Unbound), 1997-2010

1. Vol. 17, no. 1, Fall 1996
Vol. 17, no. 2, Winter 1997
Vol. 17, no. 3, Spring 1997
2. Vol. 18, no. 1, Fall 1997
Vol. 18, no. 3, Spring 1998
Vol. 18, no. 4, Summer 1998
3. Vol. 19, no. 3, Spring 1999
Vol. 19, no. 4, Summer 1999
4. Vol. 20, no. 1, Fall 1999
Vol. 20, no. 2, Winter 2000
Vol. 20, no. 3, Spring 2000
5. Vol. 21, no. 1, Fall 2000
Vol. 21, no. 2, Winter 2001
6. Vol. 22, no. 1, Fall 2001
Vol. 22, no. 2, Winter 2002
Vol. 22, no. 3, Spring 2002
7. Vol. 23, no. 1, Fall 2002
Vol. 23, no. 2, Winter 2003
Vol. 23, no. 3, Spring 2003
Vol. 23, no. 4, Summer 2003
8. Vol. 24, no. 4, Summer 2004
9. Vol. 25, no. 1, Fall 2004
Vol. 25, no. 2, Winter 2005
Vol. 25, no. 4, Summer 2005
10. Vol. 27, no. 2, Winter 2007
11. Vol. 28, no. 2, Winter 2008

- Vol. 28, no. 3, Spring 2008
- 12. Vol. 29, no. 4, Summer 2009
- 13. Vol. 30, no. 1, Fall 2009
- Vol. 30, no. 4, Summer 2010

Location: 12971

Box 4: *Sooner Magazine* (unbound), 2013-

- 1. Vol. 31, no. 2, Winter 2011
- 2. Vol. 33, no. 2, Winter 2013
- Vol. 33, no. 3, Spring 2013
- Vol. 33, no. 4, Summer 2013
- 3. Vol. 34, no. 1, Fall 2013
- Vol. 34, no. 2, Winter 2014
- Vol. 34, no. 4, Summer 2014
- 4. Vol. 35, no. 2, Winter 2015
- Vol. 35, no. 3, Spring 2015
- Vol. 35, no. 4, Summer 2015
- 5. Vol. 36, no. 1, Fall 2015
- Vol. 36, no. 2, Winter 2016
- Vol. 36, no. 3, Spring 2016
- Vol. 36, no. 4, Summer 2016
- 6. Vol. 37, no. 1, Fall 2016
- Vol. 37, no. 3, Spring 2017
- Vol. 37, no. 4, Summer 2017
- 7. Vol. 38, no. 2, Winter 2018
- Vol. 38, no. 3, Spring 2018
- Vol. 38, no. 4, Summer 2018
- 8. Vol. 39, no. 1, Fall 2018
- Vol. 39, no. 2, Winter 2019
- Vol. 39, no. 3, Spring 2019 – **MISSING**
- Vol. 39, no. 4, Summer 2019

Location: 09006.2 – MISSING

Box 5: *Sooner Magazine*, New Series (Bound), 1981-1988

- Vol. 1, no. 1, Spring 1981 - Vol. 2, no. 3, Spring 1982
- Vol. 3, no. 1, Fall 1982 - Vol. 4, no. 4, Summer 1984
- Vol. 5, no. 1, Fall 1984 - Vol. 6, no. 3, Summer 1986
- Vol. 7, no. 1, Fall/Winter 1986 - Vol. 8, no. 3, Summer 1988

Note: See the WHC Sound Recordings Collection (H.B. Bass Collection, Recording #832), for a phonograph record about the history of the University of Oklahoma Foundation.